

TRANS•ATLANTIC®

THE U.S. MARKET FOR TRAVEL TO EUROPE

Trans-Atlantic Traffic Trends, October '13

Compared to previous year, +/- percent

RPMs	Nov. '12 **	Dec. '12	Jan. '13	Feb. '13 ***	March '13	April '13	May '13	June '13	July '13	Aug. '13	Sept. '13	Oct. '13 **	ASMs (Oct. '13)	load factor
Delta (Sky)	-3.1	-4.3	-6.4	-8.8	-5.7	-3.2	+2.0	+4.8	+5.2	+6.0	+2.2	+2.3	+2.5	85.8
Air France/ KLM (Sky)	+1.0	-0.1	-0.7	-1.8	+0.5	+3.2	+4.5	+2.4	+2.4	+5.3	+1.4	+2.4	+2.9	88.4
United (Star)	-7.2	-4.6	-4.7	-9.1	-6.8	-4.1	-1.3	+1.0	+2.5	+7.2	+5.9	+11.4	+10.1	79.7
Lufthansa/ Swiss/ Aus. (Star)	+3.4	-0.8	+2.2	+4.6	+9.8	+4.3	+8.4	+7.7	+4.2	+5.1	+9.0	+7.5	+6.9	85.3
American (One)	-7.8	-4.9	-6.8	-11.0	+5.0	-4.8	-0.1	-0.8	-3.1	-1.1	-0.2	+5.9	+1.4	86.5
British Airways/ Iberia (One)	+3.1	-1.9	+1.2	-1.4	-1.0	-0.4	+3.5	+4.8	+0.1	0.0	+2.8	+5.8	+4.5	85.6
Leading-carriers combined *	-1.8	-2.8	-2.5	-3.7/-0.2	0.0	-0.3	+3.2	+3.6	+2.7	+4.4	+3.8	+5.7	+5.0	85.2
All carriers (Airlines for America + Association of European Airlines)	-1.1	-1.5	-1.0	-3.0/+0.4	+0.3	-0.2	+4.1	+4.1	+3.0	+4.6	+3.6			
U.S.-citizen departures to Europe, Dept. of Commerce	+0.2	+1.5	-2.9	-2.7/+0.8	-3.1	-2.0	-0.6	+3.4	+2.5	+3.2				

* Beginning with February '13, "Leading-carriers combined" gives percent +/- in combined total RPMs. Previously given is an average of the percent +/- reported by each of the six carriers. ** Hurricane Sandy reduced flights and traffic to and from U.S. Northeast Oct. 29–Nov. 3, 2012, partly explaining large increases in October of 2013. *** February '13 had one day less than February '12, thus average DAILY combined RPMs were down only 0.2 percent.

Note: Figures include traffic (Revenue-Passenger Miles) generated on both sides of the ocean. Lufthansa figures include traffic between Europe, and Canada, Mexico, the Caribbean and South America; Air France/ KLM figures include the same, minus

the Caribbean; British Airways/ Iberia figures are for North America only. U.S.-carrier figures include trans-Atlantic traffic beyond Europe. Despite these caveats, they remain our best immediate trend indicators. Capacity is measured in Available-Seat Miles.